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Attorneys for Creditors Gregory A. Yoder, Webagencies.com, Inc., Sherri Kerr and Mark Parelius

APR 26 2016
DIV. OF OIL, GAS & MINING

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH

In re:

CORNERSTONE INDUSTRIES, INC.

Debtor.

Bankruptcy No. 15-26366

[Chapter 11]

Judge William T. Thurman

### ORDER APPROVING EX PARTE MOTION FOR ORDER SHORTENING TIME FOR NOTICE OF HEARING AND OBJECTION DEADLINE ON SECURED CREDITORS' DISCLOSURE STATEMENT

The Court, having considered the ex parte motion (the "Ex Parte Motion") of creditors Gregory A. Yoder, ("Yoder"), Webagencies.com, Inc. ("Webagencies"), Sherri Kerr ("Kerr") and Mark Parelius ("Parelius" and together with Yoder, Webagencies and Kerr, collectively referred to as the "Secured Creditors"), for an Order shortening time for notice of hearing and deadline for objections on their disclosure statement ("Secured Creditor' Disclosure Statement") so that notice related to the Secured Creditors' Disclosure Statement served by mail

and filed electronically on Thursday, April 21, 2016 of a hearing on Wednesday, May 4, 2016, and of an objection deadline of Tuesday, May 3, 2016, is sufficient, and for good cause shown, hereby

#### **ORDERS**:

- 1. The Secured Creditors' *Ex Parte* Motion is granted.
- 2. Notice of the hearing and of the objection deadline on the Secured Creditors' Disclosure Statement served by mail and filed electronically on Thursday, April 21, 2016 of a hearing on Wednesday, May 4, 2016, and of an objection deadline of Tuesday, May 3, 2016, at 5:00 p.m. MDT, is sufficient.

\*\*\*\* \* END OF DOCUMENT \* \* \* \* \*

#### CERTIFICATE OF SERVICE- BY NOTICE OF ELECTRONIC FILING (CM/ECF)

I hereby certify that on April 21, 2016, I electronically filed the foregoing ORDER APPROVING EX PARTE MOTION FOR ORDER SHORTENING TIME FOR NOTICE OF HEARING AND OBJECTION DEADLINE ON SECURED CREDITORS' DISCLOSURE STATEMENT with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users.

- Kenneth L. Cannon kcannon@djplaw.com, khughes@djplaw.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
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- R. Chad Pugh chad.pugh@stoel.com, shirley.malouf@stoel.com;docketclerk@stoel.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

### CERTIFICATE OF SERVICE- MAIL, OTHER

I hereby certify that on April 21, 2016, I caused to be served a true and correct copy of the foregoing ORDER APPROVING EX PARTE MOTION FOR ORDER SHORTENING TIME FOR NOTICE OF HEARING AND OBJECTION DEADLINE ON SECURED CREDITORS' DISCLOSURE STATEMENT as follows:

Mail Service to Entire Matrix - By regular first class United States mail, postage fully prepaid, addressed to all parties who did not receive electronic service as set forth herein listed on the Official Court Mailing Matrix dated April 21, 2016 attached hereto.

/s/ Robert T. Spjute

Label Matrix for local noticing 1088-2 Case 15-26366 District of Utah Salt Lake City Mon Mar 28 15:31:40 MDT 2016 Bureau of Land Management 440 West 200 South Salt Lake City, UT 84101-1434

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Yoder, Gregory A. Trustee of the WebAgencies 401K 1624 Juanita Avenue San Jose, CA 95125-3358

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Attorneys for Creditors Gregory A. Yoder, Webagencies.com, Inc.,

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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH

In re:	
CORNERSTONE INDUSTRIES, INC.	Bankruptcy No. 15-26366
Debtor.	[Chapter 11]
	Judge William T. Thurman

# EX PARTE MOTION FOR ORDER SHORTENING TIME FOR NOTICE OF HEARING AND OBJECTION DEADLINE ON SECURED CREDITORS' DISCLOSURE STATEMENT

Secured creditors Gregory A. Yoder, ("Yoder"), Webagencies.com, Inc. ("Webagencies"), Sherri Kerr ("Kerr") and Mark Parelius ("Parelius" and together with Yoder, Webagencies and Kerr, collectively referred to as the "Secured Creditors") hereby submit, to the extent required, this ex parte motion (the "Ex Parte Motion") for an Order shortening time for notice of hearing and objection deadline on the Secured Creditors' Disclosure Statement which was filed on April 21, 2016, together with a competing Plan, filed April 21, 2016, so that notice

mailed on April 21, 2016, of a hearing on May 4, 2016, and of an objection deadline of May 3, 2016, is sufficient. In support of this *Ex Parte* Motion, the Debtor states as follows:

- The Secured Creditors have filed a Disclosure Statement and Plan dated April 21,
   2016.
- 2. The debtor Cornerstone Industries, Inc. ("*Debtor*") has previously filed a Disclosure Statement and Plan dated March 18, 2016 and noticed a hearing on Debtor's Disclosure Statement for May 4, 2016 at 3:00 pm MDT.
- 3. While Rule 3017 of the Federal Rules of Bankruptcy Procedure require 28 days' notice, Rule 9006(c)(1) authorizes the Court, in its discretion, to shorten the period for notice "for cause shown."
- 4. Secured Creditors believe that the circumstance of having two disclosure statements before the court justifies shortening the notice period under Rule 9006(c)(1) so as to allow the court to consider both disclosure statements at the same hearing and at the same time.

WHEREFORE, for cause shown, the Secured Creditors request that the Court shorten the time for notice of the hearing and for the objection deadline on Secured Creditors' Disclosure Statement so that notice served by mail on April 21, 2016 of the hearing on Wednesday, May 4, 2016 at 3:00 pm MDT, and of an objection deadline of Tuesday, May 3, 2016, at 5:00 p.m. MDT, is sufficient.

# SHUMWAY VAN 8 East Broadway, Suite 550 Salt Lake City, Utah 84111

DATED this 21st day of April, 2016.

### **SHUMWAY VAN**

/s/ Robert T. Spjute

CLAY A. ALGER, ESQ. ROBERT T. SPJUTE, ESQ. 8 East Broadway, Suite 550 Salt Lake City, Utah 84111

Attorneys for Secured Creditors Gregory A. Yoder, Webagencies.com, Inc., Sherri Kerr and Mark Parelius

# SHUMWAY VAN 8 East Broadway, Suite 550 Salt Lake City, Utah 84111

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I hereby certify that on April 21, 2016, I electronically filed the foregoing **EX PARTE MOTION FOR ORDER SHORTENING TIME FOR NOTICE OF HEARING AND OBJECTION DEADLINE ON SECURED CREDITORS' DISCLOSURE STATEMENT** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users.

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- United States Trustee USTPRegion19.SK.ECF@usdoi.gov

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Attorneys for Creditors Gregory A. Yoder, Webagencies.com, Inc., Sherri Kerr and Mark Parelius

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH

In re:

CORNERSTONE INDUSTRIES, INC.

Debtor.

Bankruptcy No. 15-26366

[Chapter 11]

Judge William T. Thurman

### NOTICE OF HEARING ON CREDITORS GREGORY A. YODER, WEBAGENCIES.COM, INC., SHERRI KERR, AND MARK PARELIUS'S SECURED CREDITORS' DISCLOSURE STATEMENT

Objection Deadline: May 3rd, 2016 Hearing Date: May 4th, 2016

PLEASE TAKE NOTICE that creditors Gregory A. Yoder, ("Yoder"), Webagencies.com, Inc. ("Webagencies"), Sherri Kerr ("Kerr") and Mark Parelius ("Parelius" and together with Yoder, Webagencies and Kerr, collectively referred to as the "Secured Creditors") have filed a Disclosure Statement dated April 21, 2016 ("Secured Creditors'

Disclosure Statement") for their competing Plan of Reorganization dated April 21, 2016 ("Secured Creditors' Plan") with the United States Bankruptcy Court for the District of Utah under Chapter 11 of the Bankruptcy Code. Copies of the Secured Creditors' Disclosure Statement and Secured Creditors' Plan have been served on certain parties in the chapter 11 case as required by Fed. R. Bankr. P. 3017(a). As noted below, anyone who receives a copy of this Notice and does not receive a copy of the Secured Creditors' Disclosure Statement or Secured Creditors' Plan may obtain a copy of the Secured Creditors' Disclosure Statement and Secured Creditors' Plan without charge. The Secured Creditors' Disclosure Statement has not been approved by the Bankruptcy Court and may not be used to solicit votes on the Secured Creditors' Plan unless and until it is approved as containing adequate information pursuant to section 1125 of the Bankruptcy Code (11 U.S.C. § 1225).

PLEASE TAKE FURTHER NOTICE that the hearing on the adequacy of the Secured Creditors' Disclosure Statement pursuant to section 1125 of the Bankruptcy Code will be held before the Honorable William T. Thurman, United States Bankruptcy Judge, on Wednesday, May 4, 2016 at 3:00 p.m., MDT, or as soon thereafter as this matter may be heard, in Room 341 of the Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should review the Secured Creditors' Disclosure Statement carefully to determine if you believe it contains adequate information as required by section 1125 of the Bankruptcy Code and

discuss it with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to approve the Secured Creditors' Disclosure Statement as containing adequate information, or if you want the Court to consider your views on the adequacy of the Secured Creditors' Disclosure Statement, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Secured Creditors a written objection to the adequacy of the Secured Creditors' Disclosure Statement in conformity with Rule 9013-1 of the Bankruptcy Court's Local Rules of Practice so that it is received no later than <u>Tuesday</u>, <u>May 3, 2016 at 5:00p.m.</u>, <u>MDT</u>. Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk
United States Bankruptcy Court
350 South Main Street, #301
Salt Lake City, Utah 84101

Copies of objections must also be served on the counsel for the Secured Creditors listed below. You or your attorney must attend the hearing on the Secured Creditors' Disclosure Statement if you want your objection to be considered by the Bankruptcy Court. If you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so that the Court and counsel for the Secured Creditors will receive it on or before the time and date stated above.

PLEASE TAKE FURTHER NOTICE that the hearing on the adequacy of the Secured Creditors' Disclosure Statement may be an evidentiary hearing, *i.e.*, the Secured Creditors may present or proffer the testimony of witnesses and introduce documents in support of the adequacy of the Secured Creditors' Disclosure Statement. If you desire to have the Bankruptcy Court consider evidence, whether by testimony or in documentary form, you must be prepared to submit the evidence at the hearing in accordance with the Federal Rules of Evidence. Parties wishing to present documentary evidence should (1) have the documents pre-marked with exhibit numbers or letters (see Local Rule 9070 I(a)(l)) in advance; and (2) bring to the hearing sufficient copies for the Court, the Court's law clerk, the United States Trustee, and other counsel.

PLEASE TAKE FURTHER NOTICE that if you have not received a copy of the Secured Creditors' Disclosure Statement or the Plan, or if you wish to view other documents filed with the Court, these may be inspected and copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website, using a PACER account, at the following site: https://ecf.utb.uscourts.gov. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties may sign up for a PACER account by visiting the PACER website at http://pacer.psc.uscourts.gov or by calling (800) 676-6856. Requests for copies of the Secured Creditors' Disclosure Statement and Plan and for further information regarding the chapter 11 cases or the hearing

on the adequacy of the Secured Creditors' Disclosure Statement may also be made to counsel for the Secured Creditors using the contact information given below.

DATED this 21st day of April, 2016.

### **SHUMWAY VAN**

/s/ Robert T. Spjute
CLAY A. ALGER, ESQ.
ROBERT T. SPJUTE, ESQ.
8 East Broadway, Suite 550
Salt Lake City, Utah 84111

Attorneys for Secured Creditors Gregory A. Yoder, Webagencies.com, Inc., Sherri Kerr and Mark Parelius

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